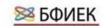




"INNOVATIONS FOR COMPETITIVENESS. THE BASIC INDUSTRIES – A DRIVE FOR GROWTH" 31.01.2018 Sofia, BULGARIA















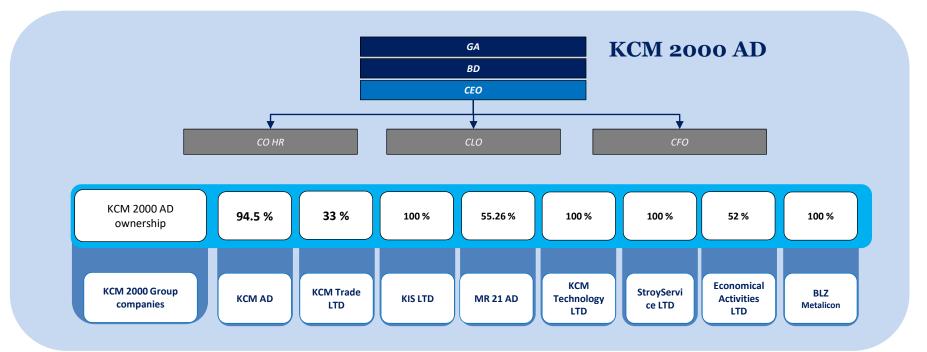
57 years of sustainable development



- **1961** KCM was inaugurated as state owned company. The Zinc plant was commissioned.
- **1963** Lead Plant was commissioned
- **1991** Precious metals plant was commissioned
- **2000** Privatisation Procedure completed. KCM 2000 AD establishment. KCM 2000 Group formation.
- **2003** New Sulphuric acid Plant commissioned
- 2005 Waste water treatment pant commissioned
- 2007 Spent lead acid batteries treatment installation commissioned
- **2010** EBRD Investment loan was approved and signed for Process Innovation and Production Increase
- 2012 Acquisition of the Lead and Zinc Mine and concentrator complex Gorubso Madan
- **2014** Major improvements in Zinc plant commissioned to achieve up to 30 % SHG Zn from Zn containing industrial wastes
- 2014 New Lead Plant commissioned
- 2017 AgNO₃ production line commissioned

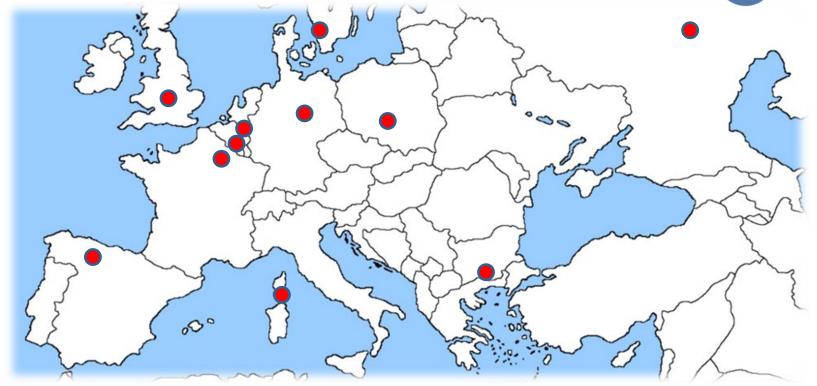
A Successful Bulgarian Industrial Group



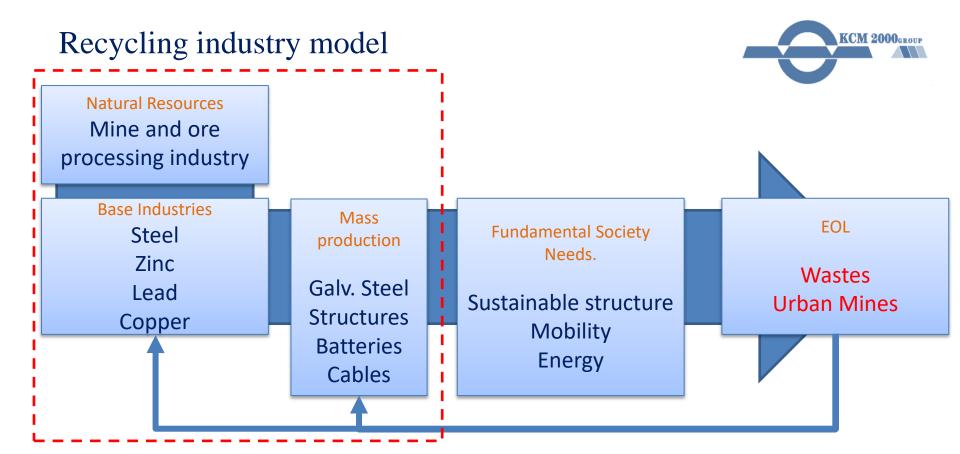


Important Location in EUROPE



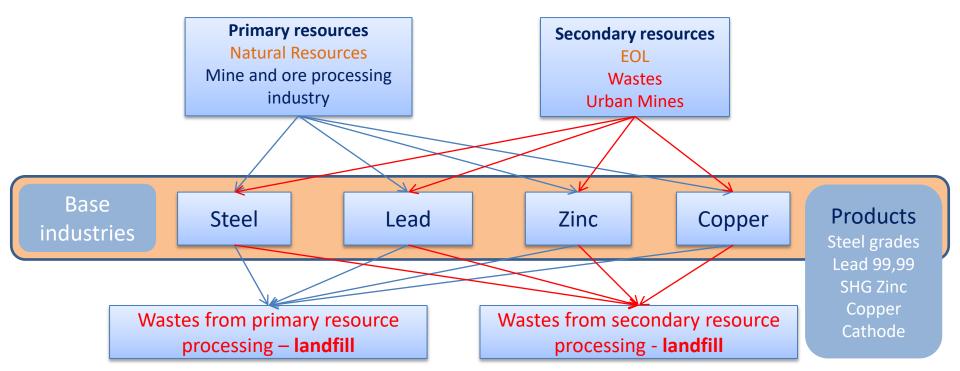


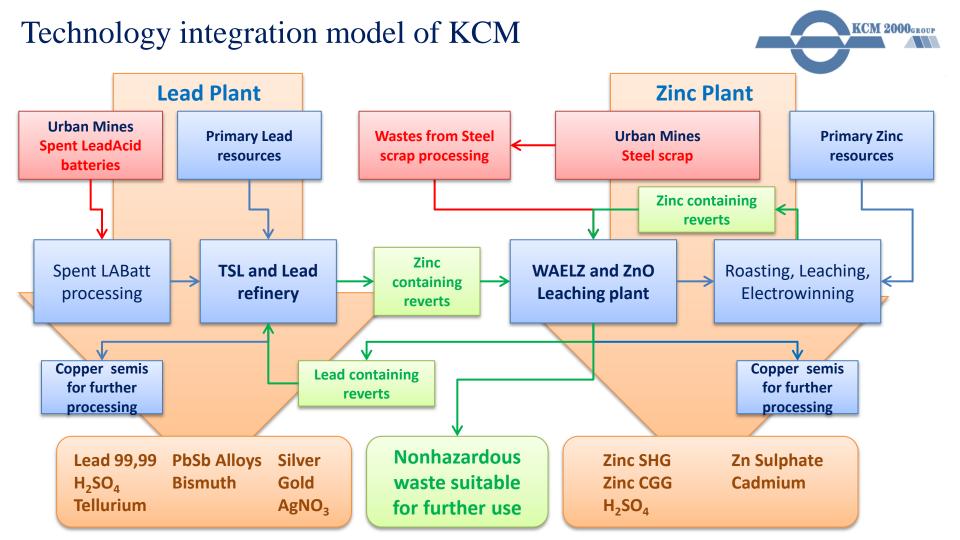




Recycling industry model challenge







Technology integration model of KCM



Share of metal, produced in KCM from secondary material for 2017:

Zinc plant: 21%

Head plant: 22%

Reduced hazardous wastes from base industries

Technology integration model of KCM



State of the art plant for effective processing of resources

15 years of purposeful and continuous management of projects

EUR 240 mil. CAPEX for Technology integration

















KCM is making a Metallurgy with care for people and environment